

Date: August 02, 2021

NOTICE

NOTICE IS HEREBY GIVEN THAT AN EXTRA ORDINARY GENERAL MEETING OF THE MEMBERS OF CREDIT WISE CAPITAL PRIVATE LIMITED WILL BE HELD ON THURSDAY, 05TH AUGUST, 2021 AT 11:00 A.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT 1106, FLOOR 11, MARATHON ICON, VEER SANTAJ MARG, LOWER PAREL, DELISLE ROAD, MUMBAI - 400013 TO TRANSACT THE FOLLOWING BUSINESS:

SPECIAL BUSINESS:

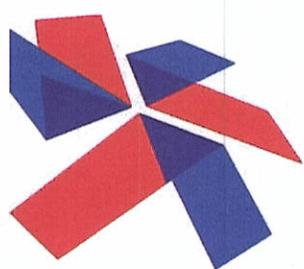
ITEM NO. 01: TO CONSIDER AND GRANT APPROVAL FOR INCREASING THE AUTHORIZED SHARE CAPITAL OF THE COMPANY FROM RS. 50,34,88,500/- (RUPEES FIFTY CRORE THIRTY FOUR LAKHS EIGHTY-EIGHT THOUSAND AND FIVE HUNDRED) TO RS. 62,28,89,870 (RUPEES SIXTY TWO CRORES TWENTY EIGHT LAKHS EIGHTY NINE THOUSAND EIGHT HUNDRED AND SEVENTY ONLY):

To consider and if thought fit, to pass with or without modification the following as an **Ordinary Resolution:**

"RESOLVED THAT subject to the provisions of Section 4, 13 and 61 of the Companies Act, 2013 read with The Companies (Share Capital and Debentures) Rules, 2014 and all other applicable provisions of the Memorandum and Articles of Association, the Act, Rules, Regulations, Notifications and Circulars as applicable to the Company, issued by the Ministry of the Company Affairs from time to time, the consent of the Members, be and is hereby accorded for the increase in the Authorized Share Capital of the Company be and is hereby increased from Rs. 50,34,88,500 (Rupees Fifty Crore Thirty Four Lakhs Eighty-Eight Thousand and Five Hundred Only) to Rs. 62,28,89,870 (Rupees Sixty Two Crores Twenty Eight Lakhs Eighty Nine Thousand Eight Hundred And Seventy Only) divided into consisting of 6,09,08,170 (Six Crores Nine Lakhs Eight Thousand One Hundred and Seventy Only) Equity Shares of Rs. 10/- each and 13,80,817 (Thirteen Lakhs Eighty Thousand Eight Hundred and Seventeen Only) Preference Shares of Rs. 10/- each.

RESOLVED FURTHER THAT the following Clause V(a) of the Memorandum of Association be and is hereby amended as below:

V (a) The Authorised Share Capital of the Company shall be Rs. 62,28,89,870 (Rupees Sixty Two Crores Twenty Eight Lakhs Eighty Nine Thousand Eight Hundred and Seventy Only) consisting of 6,09,08,170 (Six Crores Nine Lakhs Eight Thousand One Hundred and Seventy Only) Equity Shares of Rs. 10/- each and 13,80,817 (Thirteen Lakhs Eighty Thousand Eight Hundred and Seventeen only) Preference Shares of Rs. 10/- each.



RESOLVED FURTHER THAT, the Board of Directors be and hereby authorised to undertake all the necessary steps for the purpose of giving effect to the above resolution, and filing necessary e-forms with the ROC for the same.”

**For and on behalf of Board of Directors,
CREDIT WISE CAPITAL PRIVATE LIMITED**

Aaesh Piyush Avlani

**Aaesh Piyush Avlani
Director
DIN: 08570278**



Notes:

1. Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 in respect to the business stated above is annexed hereto.
2. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself/herself and the proxy need not be a member of the company. A person can act as a proxy on behalf of members not exceeding fifty (50) and holding in the aggregate not more than ten percent of the total share capital of the company. Proxies in order to be effective, should be duly completed, stamped, and must be deposited at the corporate office of the company not less than forty-eight hours before the time for commencement of the meeting.
3. The instrument appointing the proxy should, however be deposited at the registered office of the company not less than 48 hours before the time of the Extra General Meeting. Shareholders are requested to use the proxy form MGT -11 attached to this notice for the purpose of registering the proxy.
4. The map to the venue of the Extra General Meeting is attached, in terms of the requirements of the Secretarial Standard-2 issued by the Institute of Company Secretaries of India (ICSI) for the perusal of the members.
5. All documents referred to in the accompanying Notice and Explanatory Statement (including the Memorandum and Articles) are open for inspection at the Corporate Office of the Company on all working days between 11.00 a.m. and 3.00 p.m. upto the date of the Extra General Meeting.

**EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT,
2013**

Item No. 01:

In order to raise further capital for business operations of the Company, it is proposed to raise funds through Issue of Compulsorily Convertible Preference Shares ("CCPS") of the Company. In order to ensure the said issue, the Authorized Share Capital of the Company is proposed to be increased from Rs. 50,34,88,500 (Rupees Fifty Crore Thirty Four Lakhs Eighty-Eight Thousand and Five Hundred Only) to Rs. 62,28,89,870 (Rupees Sixty Two Crores Twenty Eight Lakhs Eighty Nine Thousand Eight Hundred And Seventy Only) divided into consisting of 6,09,08,170 (Six Crores Nine Lakhs Eight Thousand One Hundred and Seventy Only) Equity Shares of Rs. 10/- aggregating to Rs. 60,90,81,700 (Rupees Sixty Crores Ninety Lakhs Eighty One Thousand and Seven Hundred Only) and 13,80,817 (Thirteen Lakhs Eighty Thousand Eight Hundred and Seventeen only) Preference Shares of Rs. 10/- each aggregating to Rs. 1,38,08,170 (Rupees One Crore Thirty Eight Lakhs Eight Thousand One Hundred and Seventy only).

The proposed amendment to the Authorized Share Capital would lead to an amendment in the Share Capital clause in the Memorandum of Association of the Company.

The proposed amendment will enable the Company to raise the funds through the Preference Shares as well.

The Board of Directors recommend the Resolution in item 1 for the approval of the members as an Ordinary Resolution.

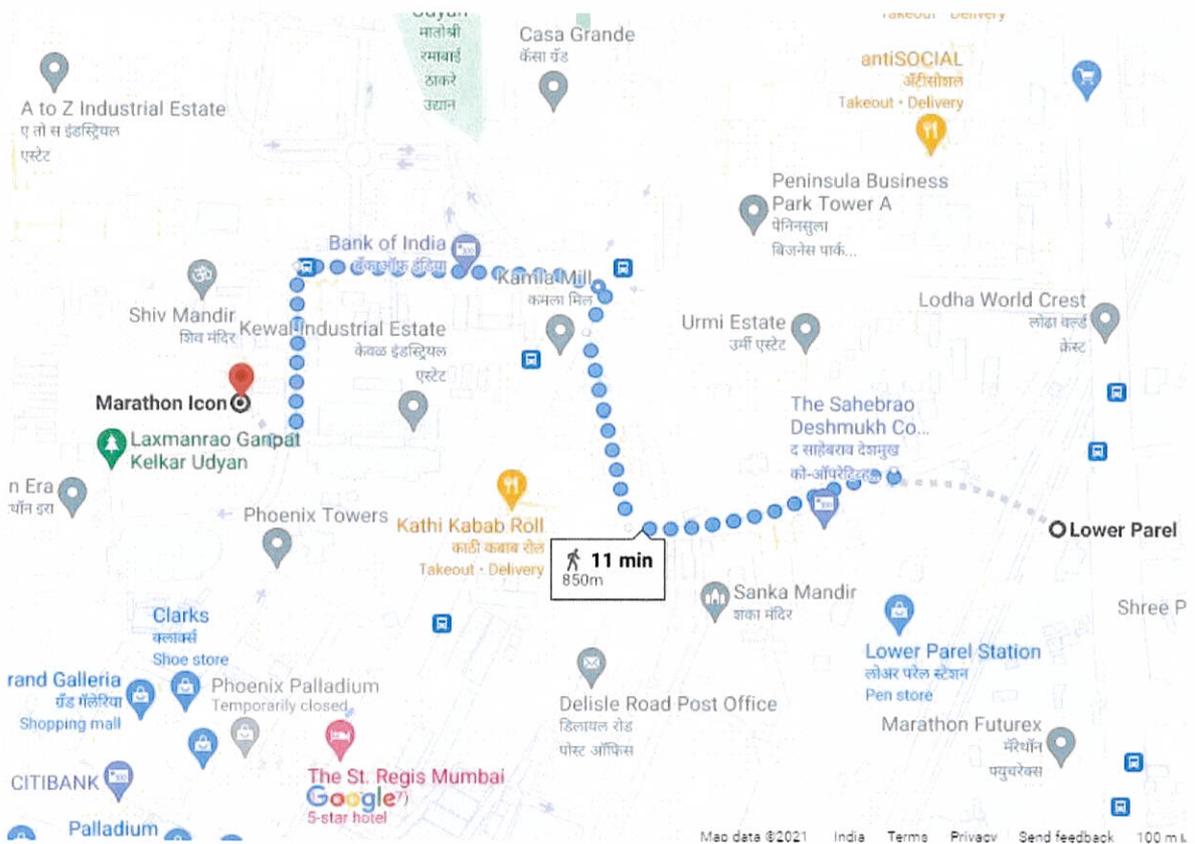
None of the Directors, Key Managerial Personnel or their relatives are interested in the resolution other than by virtue of their shareholding in the Company.

**For and on behalf of Board of Directors,
CREDIT WISE CAPITAL PRIVATE LIMITED**

Aalesh Piyush Avlani
Aalesh Piyush Avlani
Director
DIN: 08570278



CREDIT WISE CAPITAL PRIVATE LIMITED
Venue: 1106, Floor 11, Marathon Icon, Veer Santaj Marg, Lower Parel, Delisle Road,
Mumbai - 400013
ROUTE MAP OF THE EXTRA GENERAL MEETING



ATTENDANCE SLIP

Venue of the meeting :1106, Floor 11, Marathon Icon, Veer Santaj Marg, Lower Parel, Delisle Road, Mumbai 400013

Date & Time : Thursday, 05th August, 2021 at 11:00 a.m.

PLEASE FILL ATTENDANCE SLIP AND HAND IT OVER AT THE ENTRANCE OF THE MEETING VENUE:

Name:	
Address:	
Folio No.:	
No. of shares held:	

I certify that I am the registered shareholders/proxy for the registered shareholder of the Company.

I hereby record my presence at the **Extra General Meeting** of the Company held on **Thursday, 05th August, 2021 at 11:00 a.m.** at **1106, Floor 11, Marathon Icon, Veer Santaj Marg, Lower Parel, Delisle Road, Mumbai - 400013.**

Signature of Member / Proxy

FORM NO. MGT -11
Proxy Form
[Pursuant to section 105 (6) of the Companies Act, 2013 and Rule 19 (3) of the
Companies (Management and Administration) Rules, 2014]

CIN:	U65999MH2018PTC306086
Name of the Company:	Credit Wise Capital Private Limited
Registered Office:	1106, Floor 11, Marathon Icon, Veer Santaj Marg, Lower Parel, Delisle Road, Mumbai - 400013
Name of the Member (s):	
Address of Member:	
E-mail Id:	
Membership No:	

I/ we, being the member (s) of **Credit Wise Capital Private Limited**, hereby appoint:

1. **Name :**
Address :
E-mail Id:
Signature :
or failing him
2. **Name :**
Address:
E-mail Id:
Signature :
or failing him
3. **Name :**
Address:
E-mail Id :
Signature :

As my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Extra General Meeting of the Company to be held on **Thursday, 05th August, 2021 at 11:00 a.m. at 1106, Floor 11, Marathon Icon, Veer Santaj Marg, Lower Parel, Delisle Road, Mumbai - 400013** and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.	Description	Vote		
		For	Against	Abstain
1.	To Consider And Grant Approval For Increasing The Authorized Share Capital Of The Company From Rs. 50,34,88,500/- (Rupees Fifty Crore Thirty Four Lakhs Eighty-Eight Thousand And Five Hundred) To Rs. 62,28,89,870 (Rupees Sixty Two Crores Twenty Eight Lakhs Eighty Nine			

	Thousand Eight Hundred And Seventy Only)			
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Signed this _____ day of _____, 2021

**Signature of Member:
Signature of Proxy holder (s):**

Affix Revenue Stamp

Notes:

1. The proxy form is to be deposited at the Registered Office of the Company not less than forty-eight hours before the time for holding the meeting at which the person named in the instrument proposes to vote and in default the instrument of proxy shall not be treated as valid.
2. Please affix revenue stamp of requisite amount on the proxy form and thereafter cancel the stamp affixed on the proxy form. Please note, unstamped or inadequately stamped proxy forms or proxy forms upon which the stamps have not been cancelled will be treated invalid.
3. The proxy holder is required to furnish his / her proof of identity at the time of attending the Meeting.
4. The proxy form, in order to be effective is to be complete in all respects. Incomplete proxy form will be treated as invalid.