

NOTICE OF THE 5TH (FIFTH) ANNUAL GENERAL MEETING

NOTICE is hereby given that the fifth Annual General Meeting (AGM) of **CREDIT WISE CAPITAL PRIVATE LIMITED** (CIN: U65999MH2018PTC306086) (the "Company") will be held on Saturday, 30th September 2023, at 12.00 P.m. to transact the following business:

ORDINARY BUSINESS

1. Adoption of Audited Financial Statements for the financial year ended 31-Mar-2023:

To receive, consider and adopt the Audited Financial Statements of the Company for the Financial Year ended March 31, 2023, and the Reports of the Directors' ('the Board') and Auditor's thereon.

SPECIAL BUSINESS

2. Regularization of appointment of Mr. Gurpreet Singh Sodhi, Additional Executive Director as Executive Director of the Company:

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as **Ordinary Resolution**:

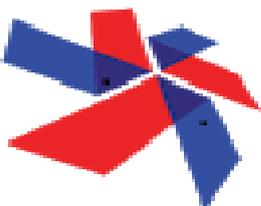
"RESOLVED THAT pursuant to the provisions of Section 152 and other applicable provisions, if any, of the Companies Act, 2013 ('the Act') read with Companies (Appointment and Qualification of Directors) Rules, 2014, (including any statutory modifications or re-enactment thereof for the time being in force) and Article of Association **Mr. Gurpreet Singh Sodhi (DIN: 09791527)**, who was appointed as an Additional Director by the Board of the Company with effect from 28th November, 2022 and who holds office up to the date of this Annual General Meeting (AGM) of the Company in terms of section 161(1) of the Act but who is eligible for appointment be and is hereby appointed as the Executive director of the Company."

RESOLVED FURTHER THAT any Director or Mr. Aakash Hange, Company Secretary of the Company be and is hereby authorized to do all such acts, deeds, matters and things as may be considered necessary, desirable or expedient for the purpose of giving effect to this resolution."

**For and on behalf of the Board of Director
Credit Wise Capital Private Limited**


Aakash Hange
Company Secretary
(Membership No. A62557)


**Place: Mumbai
Date: 26/09/2023**



Credit Wise Capital Private Limited

C 46-48, 4th Floor, Paragon Centre, Pandurang Budhkar Marg, Worli Mumbai-400013

CIN: U65999MH2018PTC306086 GSTIN: 27AAHCC4445P1Z5

Contact us: +91 22 6817 1111

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Notes:

1. Explanatory statement pursuant to Section 102 of the Companies Act, 2013 is annexed hereto as **Annexure I** for item No. 1 & 2 of this notice.
2. Entry to the place of the meeting will be regulated by an attendance slip which is annexed hereto as **Annexure II** to the notice. Members/proxies attending the meeting are kindly requested to complete the enclosed attendance slip and affix their signature at the place provided thereon and hand it over at the entrance.
3. A member entitled to attend and vote at the meeting is entitled to appoint a proxy, who need not be a member of the Company, to attend and vote instead of himself. Proxies in order to be effective must be lodged with the Company at least 48 hours before the meeting. The proxy form is annexed hereto as **Annexure III**.
4. In case of corporate shareholders proposing to participate at the meeting through their representative, necessary authorization under Section 113 of the Act for such representation may please be forwarded to the Company.
5. The documents related to matters set out in the notice shall be open for inspection at the registered office of the Company during normal business hours (9.00 am to 5.00 pm) on all working days up to and including the date of the meeting.
6. Route map and landmark details for the venue of the general meeting are attached as **Annexure IV**.

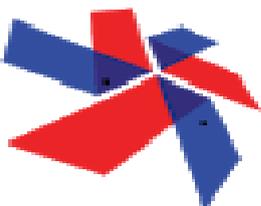
**For and on behalf of the Board of Director
Credit Wise Capital Private Limited**


Aakash Hange
Company Secretary
(Membership No. A62557)



**Place: Mumbai
Date:26/09/2023**

Annexure-I



EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013.

Item No-2: Regularization of appointment of Mr. Gurpreet Singh Sodhi, Additional Executive Director to Executive Director of the Company

Pursuant to the provisions of Section 152 of the Companies Act, 2013 and the rules made thereunder ("Act") the Board of Directors had at its meeting held on November 28, 2022, appointed **Mr. Gurpreet Singh Sodhi (DIN: 09791527)** as the Additional Executive Director, on the Board of the Company effective from that date. Pursuant to provisions of section 161 of the Act, Mr. Gurpreet Singh Sodhi holds office as Director of the Company up to the conclusion of the forthcoming Annual General meeting of the Company and is eligible to be appointed as Executive Director.

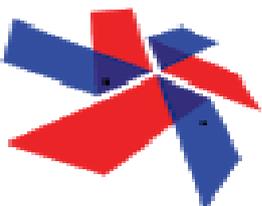
Further, Mr. Gurpreet Singh Sodhi is not disqualified from being appointed as a Director in terms of Section 164 of the Act and has given his consent to act as such.

Brief resume of Mr. Gurpreet Singh Sodhi and other relevant details as required under Secretarial Standard-2 issued by the Institute of Company Secretaries of India are provided in the Annexure II of this notice.

The Board considers it desirable to continue to receive the benefit of Gurpreet Singh Sodhi's advice and guidance and recommends the Resolution as set out in item no. 2 of the Notice for approval by Members of the Company.

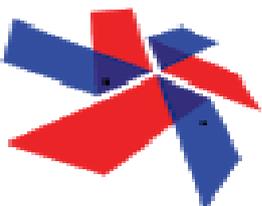
The Board recommends the Ordinary Resolution set out at Item No. 2 of the Notice for approval of the Members.

Except Mr. Gurpreet Singh Sodhi, being appointee, none of the other Directors, Key managerial personal of the Company and their relatives are, in any way, concerned or interested, financially or otherwise, in the Resolution at Item No. 2 of the Notice.



Details of Directors seeking appointment / re-appointment as required under Secretarial Standard-2 issued by the Institute of Company Secretaries of India.

Name of Director	Mr. Gurpreet Singh Sodhi
Director Identification Number (DIN)	09791527
Date of Birth/ Age	02/07/1994/ 27 years
Date of first appointment	NA
Qualifications	Diploma in Mechanical engineering, B.Sc, Executive Program in business Management (IIM Kolkata)
Experience	He has work experience of more than 30 years. He worked for HDF Finance, HDFC Bank, Bajaj Auto, Bajaj Finance , Escort Ltd.
Terms and conditions of appointment/ re-appointment	To be appointed as an Executive Director not liable to retire by rotation
Details of remuneration sought to be paid	As may be determined by board from time to time.
Details of remuneration last drawn (up to 31.03.2023)	Rs. 21,66,668
No. of Board Meetings attended during the year (FY 2022-23)	7
Relationships between Directors and other KMPs inter-se	NA
No. of shares held in the Company as on 31.03.2023: (a) Own (b) For other persons on a beneficial basis	NIL NIL
List of other Companies in which Directorship held as on 31.03.2023 (excluding foreign Companies)	NIL
Chairperson/ Member of the Committees of the Board of the Companies on which he/ she is a Director as on 31.03.2023	Risk Committee and Asset & Liability Management Committee



Annexure -II

ATTENDANCE SLIP

(CREDIT WISE CAPITAL PRIVATE LIMITED)

(C 46-48, 4th Floor, Paragon Centre Pandurang Budhkar Marg, Worli Mumbai - 400013)

I/We certify that I am a registered shareholder/proxy for the registered Shareholder of the Company and hereby record my presence at the _____ Extra-ordinary General Meeting of the Company on _____ day, _____ at _____ at the Registered office of the Company.

Name of the member(s) & Registered address	
Folio No. /Client ID No. /DP ID No.	
No. of shares held	

I/we certify that I/we am/are a Registered Member/Authorized Representative of Registered Member under Section 113 of the Companies Act, 2013 /Proxy for Registered Member of _____.

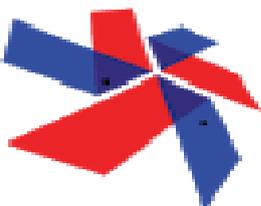
I/We hereby record my/our presence at the _____ Extra-ordinary General Meeting of the Company held on _____ day, _____ at _____ at the Registered office and at any adjournment thereof.

Signature of First holder/Proxy/Authorized Representative

Signature of Joint holder(s)

Notes:

1. Please fill and sign this attendance slip and hand it over at the Attendance Verification Counter at the venue of the Meeting.
2. Only shareholders of the Company and/or their Proxy will be allowed to attend the Meeting.



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**Annexure III
Form MGT-11**

PROXY FORM

[Pursuant to Section 105(6) of the Companies act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN: U65999MH2018PTC306086

Name: CREDIT WISE CAPITAL PRIVATE LIMITED

Registered Office: C 46-48, 4th Floor, Paragon Centre Pandurang Budhkar Marg, Worli Mumbai - 400013

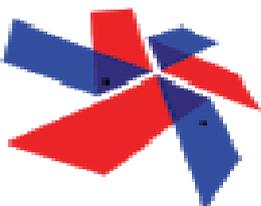
Name of the Member:		
Registered address:		
Email ID:		
Folio no./ Client Id:		
DP ID:		

I/We, being the member (s) of the Company holding of _____ No. of shares of the above named company, hereby appoint

Name	
Address	
Email ID	
Signature	

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the ___ Annual General Meeting (AGM) of _____ to be held on ___ day, _____ at _____ at the Registered office and any adjournment thereof in respect of such resolutions as are indicated below:

Annexure IV



Credit Wise Capital Private Limited

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ROUTE MAP TO THE VENUE TO AANUAL GENERAL MEETING OF CREDIT WISE CAPITAL PRIVATE LIMITED

