

NOTICE OF THE 6TH (SIXTH) ANNUAL GENERAL MEETING

NOTICE is hereby given that the 6th (Sixth) Annual General Meeting (AGM) of **CREDIT WISE CAPITAL PRIVATE LIMITED** (CIN: U65999MH2018PTC306086) (the “**Company**”) will be held on Monday, 30th September, 2024, at 03.00 p.m. **through video-conference/other Audio Video Means (OAVM)** to transact the following business:

ORDINARY BUSINESS:

1. Adoption of Audited Financial Statements for the financial year ended 31st March, 2024:

To receive, consider and adopt the Audited Financial Statements (Standalone and Consolidated) of the Company for the Financial Year ended March 31, 2024, and the Reports of the Directors’ (‘the Board’) and Auditor’s thereon.

2. To consider and approve the re- appointment of Statutory Auditors of the Company.

To consider and if thought fit, to pass with or without modification(s), the following resolution as an Ordinary Resolution:

“**RESOLVED THAT** pursuant to the provisions of Section 139, 141, 142 and such other applicable provisions of the Companies Act, 2013, and the Rules made thereunder, Shaparia Mehta & Associates LLP, Registration Number (112350W/W-100051), Chartered Accountants, be and are hereby reappointed as Statutory Auditors of the Company for the period of One year from the 6th Annual General Meeting until the conclusion of the 7th Annual General Meeting of the Company to be held in the calendar year 2025 at such remuneration plus goods and service tax and such other taxes (as may be applicable), reimbursement of out of pocket expenses etc in connection with the audit of accounts of the Company (including terms of payment), to be fixed by the Board of Directors of the Company.”

SPECIAL BUSINESS

3. Regularization of appointment of Mr. Amit Kaushik Doshi, Additional Director (Non-Executive Director) as Director (Non-Executive Director) of the Company:

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as **Ordinary Resolution:**

“**RESOLVED THAT** pursuant to the provisions of Section 152 and other applicable provisions, if any, of the Companies Act, 2013 (‘the Act’) read with Companies (Appointment and Qualification of Directors) Rules, 2014, (including any statutory modifications or re-enactment thereof for the time being in force) and Article of Association **Mr. Amit Kaushik Doshi (DIN: 07659571)**, who was appointed as an Additional Director by the Board of the Company with effect from 10th May, 2024 and who holds office up to the date of this Annual General Meeting (AGM) of the Company in terms of section 161(1) of the Act but who is eligible for appointment be and is hereby appointed as the Non-Executive director of the Company.”

“RESOLVED FURTHER THAT any Director or Mr. Vatsal Gangar, Company Secretary of the Company be and is hereby authorized to do all such acts, deeds, matters and things as may be considered necessary, desirable or expedient for the purpose of giving effect to this resolution.”

For and on behalf of the Board of Director
Credit Wise Capital Private Limited

Vatsal Gangar
Company Secretary

Place: Mumbai
Date: 26-09-2024

Notes:

1. The Ministry of Corporate Affairs has vide Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020, Circular No.22/2020 dated June 15, 2020, Circular No. 33/2020 dated September 28, 2020, Circular No. 39/2020 dated December 31, 2020, circular No. 02/2021 dated January 13, 2021, Circular No. 02/2022 dated May 05, 2022, Circular No. 10/2022 dated December 28, 2022 (collectively referred to as "MCA Circulars") permitted the holding of the Annual General Meeting (AGM) through video conferencing (VC) or other audio visual means (OAVM), without the physical presence of the Members at a common venue. In compliance with the provisions of the Companies Act, 2013 ("Act") and MCA Circulars, the AGM of the Company is being held through VC / OAVM.
2. The Explanatory Statement in pursuance to the provisions of Section 102 of the Companies Act, 2013, towards the Special Business proposed to be undertaken in the Annual General Meeting is attached to this Notice.
3. Corporate Members are requested to send a duly certified copy of the Board Resolution pursuant to Section 113 of the Companies Act, 2013 authorizing their representative to attend and vote at the Annual General Meeting of the Company.
4. Voting on each resolution will be done by show of hands by Members during the Meeting.
5. If a poll is demanded under Section 109 of the Act, the designated email id of the Company viz. **cs@creditwisecapital.com** will be used for voting purposes.
6. The attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act.
7. In accordance with, the General Circular No. 20/2020 Circular No. 02/2021 dated May 05, 2020 and January 13, 2021 Circular No. 02/2022 dated May 05, 2022, Circular No. 10/2022 dated December 28, 2022 respectively issued by MCA, the financial statements including Report of Board of Directors, Auditor's report or other documents required to be attached therewith and the Notice of AGM are being sent in electronic mode to Members whose e-mail address is registered with the Company. There will be no physical dispatch of the AGM Notice to the members.
8. Pursuant to the provisions of the Act, a member entitled to attend and vote at the AGM is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a Member of the Company. Since this AGM is being held pursuant to the MCA Circulars through VC/ OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for the AGM and hence the Proxy Form and Attendance Slip including Route Map are not annexed to this Notice.
9. The members may be requested to attend the meeting through Video Conferencing, using Zoom App with the LOGIN details:

Meeting ID:

Password:

10. Members are requested to attend the AGM through laptop/tablet and ensure a stable internet connection during the course of the meeting.

11. The Meeting via VC/OAVM allows participants to raise questions immediately. Members requiring specific queries on the financial statements may send their queries to the Company on email: cs@creditwisecapital.com 1 day prior to the AGM to enable the Chairman to answer the said questions. The Board/Chairman shall answer the questions, at their discretion.

12. **The facility to join the meeting shall be:**

OPENED – 15 minutes before the scheduled time to start the meeting.

CLOSED – After expiry of 15 minutes after the start of the meeting.

13. The Meeting shall be locked within 15 minutes of the commencement of the meeting to prevent unauthorized entry and members entered prior to this time will be counted for attendance.

14. Members attending the AGM through VC/OAVM shall be counted for the purpose of reckoning quorum as per Section 103 of the Companies Act, 2013.

15. For any technical assistance in respect of attending the AGM, the members may contact **Vatsal Gangar** on call: 8879856768 or on email: cs@creditwisecapital.com on the date of the AGM.

16. The Register of Directors and Key Managerial Personnel and their shareholding, maintained under Section 170 of the Act and the Register of Contracts or Arrangements in which the Directors are interested, maintained under Section 189 of the Act will be available electronically for inspection by the Members during the AGM. Members seeking to inspect such documents can send their requests to the Company at cs@creditwisecapital.com

17. If any member wishes to inspect any documents pursuant to the resolutions set out in this notice, may do so by sending the request at cs@creditwisecapital.com

18. At least one Independent Director and the Auditor or his authorised representative, who is qualified to behalf of Auditor shall attend such meeting through Videoconference.

**For and on behalf of the Board of Director
Credit Wise Capital Private Limited**

**Vatsal Gangar
Company Secretary**

Place: Mumbai

Date: 26-09-2024

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013.

Item No-3: Regularization of appointment of Mr. Amit Kaushik Doshi, Additional Director (Non-Executive Director) to Director (Non-Executive Director) of the Company

Pursuant to the provisions of Section 152 of the Companies Act, 2013 and the rules made thereunder (“Act”) the Board of Directors had at its meeting held on May 10, 2024 appointed **Mr. Amit Kaushik Doshi (DIN: 07659571)** as the Additional Director (Non-Executive Director), on the Board of the Company effective from that date. Pursuant to provisions of section 161 of the Act, Mr. Amit Kaushik Doshi holds office as Director of the Company up to the conclusion of the forthcoming Annual General meeting of the Company and is eligible to be appointed as Executive Director.

Further, Mr. Amit Kaushik Doshi is not disqualified from being appointed as a Director in terms of Section 164 of the Act and has given his consent to act as such.

Brief resume of Amit Kaushik Doshi and other relevant details as required under Secretarial Standard-2 issued by the Institute of Company Secretaries of India are provided in the Annexure II of this notice.

The Board considers it desirable to continue to receive the benefit of Amit Kaushik Doshi’s advice and guidance and recommends the Resolution as set out in item no. 3 of the Notice for approval by Members of the Company.

The Board recommends the Ordinary Resolution set out at Item No. 3 of the Notice for approval of the Members.

Except Mr. Amit Kaushik Doshi, being appointee, none of the other Directors, Key managerial personal of the Company and their relatives are, in any way, concerned or interested, financially or otherwise, in the Resolution at Item No. 3 of the Notice.

Details of Directors seeking appointment / re-appointment as required under Secretarial Standard-2 issued by the Institute of Company Secretaries of India.

Name of Director	Mr. Amit Kaushik Doshi
Director Identification Number (DIN)	07659571
Date of Birth/ Age	10/12/1989/ 35 years
Date of first appointment	NA
Qualifications	Bachelor of Business Administration (BBA), Master of Science (MSc).
Experience	<ol style="list-style-type: none">1. Investment Professional with more than 9 years of experience managing portfolio spread across Equity, Debt, Real Estate, PE/ VC.2. Expertise in areas of Market Strategy, Product research, manager selection and Risk management.

	3. Extensively worked on asset allocation, manager selection and managing reinvestment risk to align with the portfolio strategy.
Terms and conditions of appointment/ re-appointment	To be appointed as an Non-Executive Director liable to retire by rotation
Details of remuneration sought to be paid	As may be determined by board from time to time.
Details of remuneration last drawn (up to 31.03.2021)	NA
No. of Board Meetings attended during the year (FY 2023-24)	NA
Relationships between Directors and other KMPs inter-se	NA
No. of shares held in the Company as on 31.03.2024: (a) Own (b) For other persons on a beneficial basis	NIL NIL
List of other Companies in which Directorship held as on 31.03.2024 (excluding foreign Companies)	Bodycraft Salon Skin & Cosmetology Private Limited
Chairperson/ Member of the Committees of the Board of the Companies on which he/ she is a Director as on 31.03.2024	NA