

December 29, 2025

Ref no: BG/EEKS/ICKS29122025/240

To,
BSE Limited,
 P.J. Towers,
 Dalal Street,
 Mumbai – 400 001

Subject : Intimation under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - ISIN No. INEOLN107030

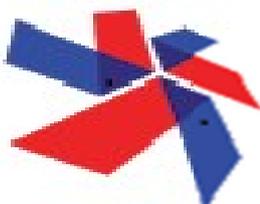
Dear Sir/Madam,

Pursuant to Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Chapter XI of SEBI Master Circular bearing reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, we wish to confirm that the interest payment with respect to Non-Convertible Debentures bearing ISIN INEOLN107030 has been duly made to all the concerned debenture holders on the date specified in the table herein, detail of which, are as under for your information and dissemination:

A. Whether Interest / Redemption payment made: Yes (Only Interest Payment)

B. Details of Interest payment:

Sr No.	Particulars	Details
1.	Scrip Code	977170
2.	ISIN	INEOLN107030
3.	Series	NA
4.	Securities Description	19,500 Listed, Rated, Senior, Secured, Transferable, Redeemable, Taxable, Non-Convertible Debentures issued by the Company of face value of Rs. 10,000 each, aggregating to 19.5 crore.
5.	Prospectus/Disclosure Document date	September 29, 2025
6.	Issue Size (In Lakhs) (INR)	1950
7.	No. of Instrument of Debentures	19500
8.	Face Value (In INR)	10000
9.	Rate of Interest	11.25%
10.	Interest amount to be paid on due date (in Lakhs) (INR)	16.57 (Net paid after deducting tax at source)
11.	Change in record date, if any	NA
12.	Frequency	Monthly
13.	Change in frequency of payment	NA
14.	Details of such change	NA
15.	Interest payment record date	14-12-2025
16.	Due date for Interest payment	29-12-2025
17.	Actual date for Interest payment	27-12-2025
18.	Amount of Interest paid (in Lakhs) (INR)	16.56 (Net paid after deducting tax at source)


Credit Wise Capital Pvt. Ltd.

 C 46-48, 4th Floor, Paragon Centre, Pandurang Budhkar Marg, Worli Mumbai-400013

CIN: U65999MH2018PTC306086 GSTIN:27AAHCC4445P1Z5

Contact us: +91 22 6817 1111

cs@creditwisecapital.com www.creditwisecapital.com

19.	Date of last interest payment	28-11-2025
20.	Reason for Non-payment / delay in payment	Short payment of Rs. 1,081.85/- As regards the short payment amount as indicated herein, we wish to clarify that it is owing to technical issue as indicated in the screenshot annexed to this correspondence and in no manner has any bearing on the interest payment capacity of the Company to its NCD holders. The deficit payment is on account of glitch that is purely technical in nature and the Company is actively working towards resolution thereof. Furthermore, the Company has earmarked the deficit amount separately towards ensuring the aforesaid keeping in mind, the interest of its NCD holders

C. Details of Redemption Payment: Not Applicable

The above is for your information and appropriate dissemination.

Should you require any information/clarification in this regard, please contact us at the following address:

Attn.: Bhavika Dhansukh Gohil

Address: C 46-48, 4th Floor,
Paragon Centre Pandurang Budhkar Marg,
Worli, Mumbai City,
Mumbai-400013,
Maharashtra, India.

Email: bhavika.gohil@creditwisecapital.com

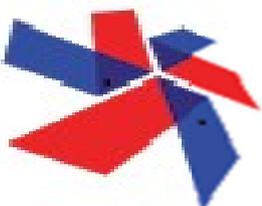
Contact (Mob): 9930234922

Tel No.: +91 22 6817 1111

Kindly take the above on record.

FOR CREDIT WISE CAPITAL PRIVATE LIMITED

**BHAVIKA DHANSUKH GOHIL
COMPANY SECRETARY (A27847)**



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ANNEXURE

Trans Date	Value Date	Description/Narration	Chq./Ref.No.	Debit(Dr.) INR	Credit(Cr.) INR	Balance INR
2025-12-27	2025-12-27	NCD INT DEC 25	59013929	12,445.95	-	6,796,860.74
2025-12-27	2025-12-27	NEFT DR-3- NEFT_SDMC_0124122517968_1287 737.NSM-FNF NOV 25	AUBLN62025 12273313432 8	30,506.66	-	6,766,354.08
2025-12-27	2025-12-27	NEFT DR-2833- NEFT_SDMC_012712255718_12877 40.NSM-NCD INT DEC 25	AUBLN62025 12273313841 1	1,644,570.34	-	5,121,783.74
2025-12-27	2025-12-27	NEFT RETURN--NOOKARAJ BHUVANESWARA RAO- AUBLN62025122733137342- INCORRECT ACCOUNT NUMBER- NULL	ICICN920251 22700141098	-	83.22	5,121,866.96
2025-12-27	2025-12-27	NEFT RETURN--MANGALORE PARTHASARATHY BALAJI- AUBLN62025122733136879- INCORRECT ACCOUNT NUMBER- NULL	ICICN920251 22700141184	-	83.22	5,121,950.18
2025-12-27	2025-12-27	NEFT RETURN--RILSON FERRIC SALDANHA- AUBLN62025122733135506-NOT SPECIFIED REASON CUSTOMER GENERATED-NULL	SBINN520251 22709705427	-	83.22	5,122,033.40
2025-12-27	2025-12-27	NEFT DR- AUBLN62025122733139139 - HARMILAPSHARETRANSFER - HDFC0000935 -PROFESSIONAL FEES	AUBLN62025 12273313913 9	59,915.00	-	5,062,118.40
2025-12-27	2025-12-27	NEFT DR- AUBLN62025122733139141 -GREY SWIFT PRIVATE LIMITED - YESB0CMSNOC -SOFTWARE TECHNO FEES	AUBLN62025 12273313914 1	9,197.00	-	5,052,921.40
2025-12-27	2025-12-27	NEFT DR- AUBLN62025122733139142 -SHREE RAJENDRA COMPUTERS - HDFC0000423 -COMPUTER EXP	AUBLN62025 12273313914 2	21,830.00	-	5,031,091.40
2025-12-27	2025-12-27	SUNDAY WORKING	-	4,500.00	-	5,026,591.40
2025-12-27	2025-12-27	NEFT RETURN--BHAKTI DEEPAK KUKREJA- AUBLN62025122733137314- CLOSED ACCOUNT NUMBER-NULL	HDFCN52025 12277966737 3	-	832.19	5,027,423.59

