

Date: February 12, 2026

Ref no: BG/EEKS/ICKS09022026/285

To,  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**Ref:** BSE Scrip Code: 977170, ISIN: INE0LN107030

**Sub:** Statement under Regulations 52(7) & (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the quarter ended December 31, 2025

Dear Sir/Madam,

In terms of Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we, Credit Wise Capital Private Limited (the “**Company**”) enclose herewith following statement(s) for the quarter ended December 31, 2025:

- (a) a statement indicating the utilization of the issue proceeds of non-convertible securities;
- (b) a statement confirming that there is no material deviation(s) in the use of issue proceeds of non-convertible securities from the objects of the issue.

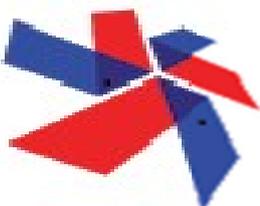
The above referred statement(s) were placed before the board of directors of the Company, at their meeting held on February 12, 2026, wherein the board noted that there is no such deviation in issue of proceeds from the object of the issue and approved the same for submission with the stock exchanges, without any comment thereon.

We request you to kindly take the same on record.

**FOR CREDIT WISE CAPITAL PRIVATE LIMITED**

**BHAVIKA GOHIL**  
**COMPANY SECRETARY**  
**MEMBERSHIP NO: A27847**

Encl: as above



**A. Statement of utilization of issue proceeds:**

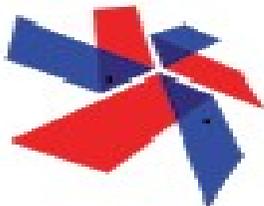
*(Amount in ₹ crores)*

S. No.	Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10	
1.	CREDIT WISE CAPITAL PRIVATE LIMITED	INEOLN107030	Private Placement	Listed, Rated, Senior, Secured, Transferable, Redeemable, Taxable, Non-Convertible Debentures	29 September 2025	19.50	19.50	No	NA	NA

**B. Statement of deviation/ variation in use of Issue proceeds:**

*(Amount in ₹ crores)*

Particulars	Remarks
Name of listed entity	CREDIT WISE CAPITAL PRIVATE LIMITED
Mode of fund raising	Private Placement
Type of instrument	Listed, Rated, Senior, Secured, Transferable, Redeemable, Taxable, Non-Convertible Debentures
Date of raising funds	29 September 2025
Amount raised	19.50 Cr
Report filed for quarter ended	31 December 2025
Is there a deviation/ variation in use of funds raised?	NO
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NO



**Credit Wise Capital Pvt. Ltd.**

C 46-48, 4<sup>th</sup> Floor, Paragon Centre, Pandurang Budhkar Marg, Worli Mumbai-400013

CIN: U65999MH2018PTC306086 GSTIN:27AAHCC4445P1Z5

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If yes, details of the approval so required?	NOT APPLICABLE
Date of approval	NOT APPLICABLE
Explanation for the deviation/ variation	NOT APPLICABLE
Comments of the audit committee after review	NOT APPLICABLE
Comments of the auditors, if any	NOT APPLICABLE

**Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:**

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
General Corporate purpose (Repayment of existing Inter corporate deposits) including Fees and ISRA						NOT APPLICABLE
Expense for Project						
<b>Total</b>	-	-	-	-	-	-

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

**NAME OF SIGNATORY: BHAVIKA GOHIL**  
**DESIGNATION: COMPANY SECRETARY**  
**MEMBERSHIP NO: A27847**

