

Date: 30 April, 2026

Ref no: BG/EESP/ICSP30042026/451

Scrip Code: 977741

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Sub : Disclosure in terms of the SEBI Master Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025 (“SEBI Operational Circular”) – Chapter XIV – Centralized Database for corporate bonds/ debentures

Dear Sir/Madam,

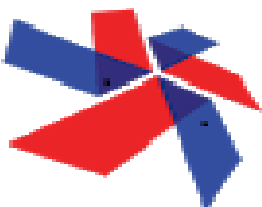
With reference to the captioned subject, please find enclosed herewith the disclosure, in the prescribed format as provided under Annexure XIV – B of the SEBI Operational Circular, as on date.

The same is for your information and record.

FOR CREDIT WISE CAPITAL PRIVATE LIMITED

BHAVIKA GOHIL
COMPANY SECRETARY
MEMBERSHIP NO: A27847

Encl: a/a



DISCLOSURE AS PER ANNEXURE XIV – B OF SEBI MASTER CIRCULAR

LIST OF DATA FIELDS

1. Listing Details;

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First issue/Further Issue	Exchange
1	INE0LN107071	24 APRIL 2026	27 APRIL 2026	50,000	FIRST ISSUE	BOMBAY STOCK EXCHANGE

2. Hyperlink of ‘Listing Notification by stock exchange’ during the financial year 2026-27:

ISIN	Listing Notification by stock exchange (downloadable hyperlink)
INE0LN107071	https://www.bseindia.com/downloads/uploaddocs/notices/20260427-7/20260427-7.pdf

3. Details of Record Date;

The Company shall, as and when the record dates be fixed for payment of interest and/or redemption of the NCDs, intimate the same to the stock exchange(s) under Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

4. Details of credit rating;

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE0LN107071	CRISIL	CRISIL BBB	STABLE	NEW	17 APRIL 2026	VERIFIED	17 APRIL 2026

5. Payment status

The details of status of payment of interest and/or redemption of NCDs, as and when made, shall be intimated to the stock exchange under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

There have been no defaults/delays in servicing of NCDs issued by the Company.

