

Date: 27 August 2026

Ref No: BG/EEKS/ICKS27082026/603

Scrip Code: 977170

BSE Limited
 Wholesale Debt Market Segment
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai – 400 001

Sub: Allotment of Non-Convertible Debentures aggregating to INR 33 Crore

Dear Sir/Madam,

Pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI LODR Regulations**”), we wish to inform you that, the Board of Directors of the Company (“**Board**”) in its meeting held today i.e. on 27 August, 2026, has, inter-alia, approved the allotment 3,300 rated, listed, unsubordinated, secured, redeemable, non-convertible debentures of Face Value of INR 1,00,000/- aggregating up to INR 33,00,00,000 (Indian Rupees Thirty Three Crore) for cash, at par, on private placement basis, to eligible investor(s), as approved by the Board at its meeting held on 27 August 2026 as detailed below:

Size of the Allotment	3,300 NCDs, aggregating to INR 33,00,00,000
ISIN	INE0LN107097
Issue Price	INR 1,00,000/- (Indian Rupees One Lakh only)
Whether proposed to be listed	Yes, the NCDs are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited
Tenure of the Instrument	
a) Date of Allotment	a) 27 August 2026
b) Date of Maturity	b) 26 August 2029
Coupon/ Interest Rate	10.35 %

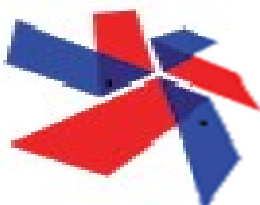
Please take the above information on your records.

Thanking you,

FOR CREDIT WISE CAPITAL PRIVATE LIMITED



BHAVIKA GOHIL
COMPANY SECRETARY
MEMBERSHIP NUMBER: A27847



Credit Wise Capital Pvt. Ltd.

C 46-48, 4th Floor, Paragon Centre, Pandurang Budhkar Marg, Worli Mumbai-400013

CIN: U65999MH2018PTC306086 GSTIN:27AAHCC4445P1Z5

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