

Date: 11 August, 2026

Ref no: BG/EEKS/ICKS11082026/568

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code	:	977170, 977696, 977741, 977886
ISIN	:	INEOLN107030, INEOLN107063, INEOLN107071, INEOLN107089
Sub	:	Statement under Regulations 52(7) & (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the quarter ended June 30, 2026

Dear Sir/Madam,

In terms of Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we, Credit Wise Capital Private Limited (the "**Company**") enclose herewith following statement(s) for the quarter ended June 30, 2026:

- (a) a statement indicating the utilization of the issue proceeds of non-convertible securities;
- (b) a statement confirming that there is no material deviation(s) in the use of issue proceeds of non-convertible securities from the objects of the issue.

The above referred statement(s) were placed before the Board of Directors of the Company, at their meeting held on August 11, 2026, wherein the board noted that there is no such deviation in issue of proceeds from the object of the issue and approved the same for submission with the stock exchanges, without any comment thereon.

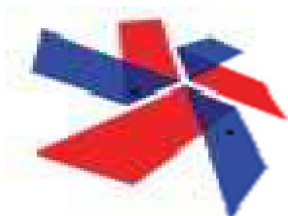
We request you to kindly take the same on record.

FOR CREDIT WISE CAPITAL PRIVATE LIMITED



BHAVIKA GOHIL
COMPANY SECRETARY
MEMBERSHIP NO: A27847

Encl: as above



A. Statement of utilization of issue proceeds:

(Amount in ₹ crores)

S. No.	Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10	
3.	CREDIT WISE CAPITAL PRIVATE LIMITED	INE0LN107071	Private Placement	Listed, Rated, Senior, Secured, Transferable, Redeemable, Taxable, Non-Convertible Debentures	24 April 2026	50	50	No	NA	NA
4.	CREDIT WISE CAPITAL PRIVATE LIMITED	INE0LN107089	Private Placement	Listed, Rated, Senior, Secured, Transferable, Redeemable, Taxable, Non-Convertible Debentures	18 June 2026	30	0	No	NA	The funds remained unutilized as on 30th June 2026

B. Statement of deviation/ variation in use of Issue proceeds:

(Amount in ₹ crores)

Particulars	Remarks
Name of listed entity	CREDIT WISE CAPITAL PRIVATE LIMITED
Mode of fund raising	Private Placement
Type of instrument	1) Listed, Rated, Senior, Secured, Transferable, Redeemable,



Credit Wise Capital Pvt. Ltd.

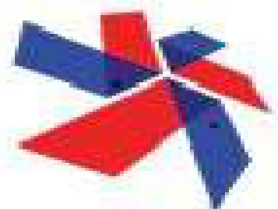
C 46-48, 4th Floor, Paragon Centre, Pandurang Budhkar Marg, Worli Mumbai-400013

CIN: U65999MH2018PTC306086 GSTIN:27AAHCC4445P1Z5

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cs@creditwisecapital.com www.creditwisecapital.com

	Taxable, Non-Convertible Debentures 2) Listed, Rated, Senior, Secured, Transferable, Redeemable, Taxable, Non-Convertible Debentures					
Date of raising funds	1) 24 April 2026 2) 18 June 2026					
Amount raised	1) INR 50 Cr 2) INR 30 Cr					
Report filed for quarter ended	30 June 2026					
Is there a deviation/ variation in use of funds raised?	NO					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NO					
If yes, details of the approval so required?	NOT APPLICABLE					
Date of approval	NOT APPLICABLE					
Explanation for the deviation/ variation	NOT APPLICABLE					
Comments of the audit committee after review	NOT APPLICABLE					
Comments of the auditors, if any	NOT APPLICABLE					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Onward Lending	No	50	No	50	NA	-
Total		50		50		



Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed.



NAME OF SIGNATORY: BHAVIKA GOHIL
DESIGNATION: COMPANY SECRETARY
MEMBERSHIP NO: A27847

