

Date: 31 August 2026

Ref No: BG/EEDB/ICDB31082026/612

Scrip Code: 978090

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Sub : Disclosure in terms of the SEBI Master Circular for issue and listing of non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025 ("SEBI Operational Circular") – Chapter XIV – Centralized Database for corporate bonds/ debentures

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure, in the prescribed format as provided under Annexure XIV – B of the SEBI Operational Circular, as on date.

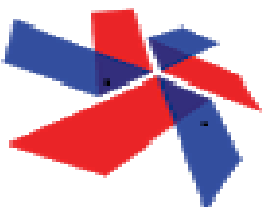
The same is for your information and record.

FOR CREDIT WISE CAPITAL PRIVATE LIMITED



BHAVIKA GOHIL
COMPANY SECRETARY
MEMBERSHIP NO: A27847

Enclosure: As above



DISCLOSURE AS PER ANNEXURE XIV – B OF SEBI MASTER CIRCULAR

LIST OF DATA FIELDS

1. Listing Details;

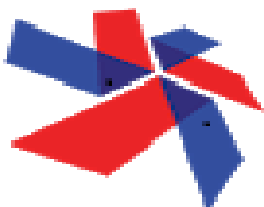
Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First issue/Further Issue	Exchange
1	INE0LN107097	27 August 2026	27 August 2026	3,300	First issue	Bombay Stock Exchange

2. Hyperlink of 'Listing Notification by stock exchange' during the financial year 2026-27:

ISIN	Listing Notification by stock exchange (downloadable hyperlink)
INE0LN107097	https://www.bseindia.com/downloads/UploadDocs/Notices/20260828-19/20260828-19.pdf

3. Details of Record Date;

Sr. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE0LN107097	11-09-2026	Interest	26-09-2026
2		12-10-2026	Interest	26-10-2026
3		11-11-2026	Interest	26-11-2026
4		11-12-2026	Interest	26-12-2026
5		11-01-2027	Interest	26-01-2027
6		11-02-2027	Interest	26-02-2027
7		11-03-2027	Interest	26-03-2027
8		12-04-2027	Interest	26-04-2027
9		11-05-2027	Interest	26-05-2027
10		11-06-2027	Interest	26-06-2027
11		12-07-2027	Interest	26-07-2027
12		11-08-2027	Interest	26-08-2027
13		11-09-2027	Interest	26-09-2027
14		11-10-2027	Interest	26-10-2027
15		11-11-2027	Interest	26-11-2027
16		11-11-2027	Redemption	26-11-2027
17		11-12-2027	Interest	26-12-2027
18		11-01-2028	Interest	26-01-2028
19		11-02-2028	Interest	26-02-2028
20		11-02-2028	Redemption	26-02-2028
21		11-03-2028	Interest	26-03-2028



Credit Wise Capital Pvt. Ltd.

C 46-48, 4th Floor, Paragon Centre, Pandurang Budhkar Marg, Worli Mumbai-400013

CIN: U65999MH2018PTC306086 GSTIN:27AAHCC4445P1Z5

Contact us: +91 22 6817 1111

cs@creditwisecapital.com www.creditwisecapital.com

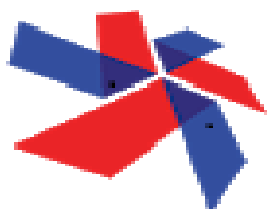
Sr. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
22		11-04-2028	Interest	26-04-2028
23		11-05-2028	Interest	26-05-2028
24		11-05-2028	Redemption	26-05-2028
25		12-06-2028	Interest	26-06-2028
26		11-07-2028	Interest	26-07-2028
27		11-08-2028	Interest	26-08-2028
28		11-08-2028	Redemption	26-08-2028
29		11-09-2028	Interest	26-09-2028
30		11-10-2028	Interest	26-10-2028
31		11-11-2028	Interest	26-11-2028
32		11-11-2028	Redemption	26-11-2028
33		11-12-2028	Interest	26-12-2028
34		11-01-2029	Interest	26-01-2029
35		12-02-2029	Interest	26-02-2029
36		12-02-2029	Redemption	26-02-2029
37		12-03-2029	Interest	26-03-2029
38		11-04-2029	Interest	26-04-2029
39		11-05-2029	Interest	26-05-2029
40		11-05-2029	Redemption	26-05-2029
41		11-06-2029	Interest	26-06-2029
42		11-07-2029	Interest	26-07-2029
43		11-08-2029	Interest	26-08-2029
44		11-08-2029	Redemption	26-08-2029

4. Details of credit rating;

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verificatio n status of CRAs (verified/ not verified)	Date of verificatio n
INE0LN1 07089	CRISIL	CRISIL BBB	STABLE	NEW	14 August 2026	Verified	14 August 2026

5. Payment status

The details of status of payment of interest and/or redemption of NCDs, as and when made, shall be intimated to the stock exchange under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.



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CIN: U65999MH2018PTC306086 GSTIN:27AAHCC4445P1Z5

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6. **Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:**

There have been no defaults/delays in servicing of NCDs issued by the Company.

