

Date: 27 August 2026

Scrip Code: **977170**

To,
BSE Limited,
 P.J. Towers,
 Dalal Street,
 Mumbai – 400 001

Subject : Intimation regarding payment of interest on Rated, Listed, Unsubordinated, Secured, Redeemable, Non-Convertible Debentures (“NCDs”) issued by the Credit Wise Capital Private Limited (‘the Company’) and listed on the Debt Segment of BSE Limited

Dear Sir/Madam,

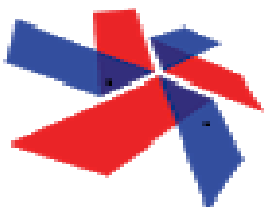
Pursuant to Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**“SEBI LODR Regulations”**), we hereby certify that we have made timely payment of Interest in respect of the NCDs issued by the Company, and listed on the Wholesale Debt Market Segment of BSE Limited, as per the format, as under:

A. Whether Interest / ~~Redemption payment~~ made: Yes (Only Interest Payment)

B. Details of Interest payment:

Sr No.	Particulars	Details
1.	ISIN	INEOLN107097
2.	Issue Size (Rs. in lakhs)	3,300
3.	Interest Amount to be paid on due date (Rs. in lakhs)	16.5
4.	Frequency - quarterly /monthly	A one-time upfront coupon equivalent to 0.5% of the face value of the Debentures has been paid by the Company to the Debenture Holders on the Allotment Date, i.e., 27 August 2026.
5.	Change in frequency of payment (if any)	NA
6.	Details of such change	NA
7.	Interest payment record date	27-08-2026*
8.	Due date for interest payment	27-08-2026
9.	Actual date for interest payment	27-08-2026
10.	Amount of interest paid (Rs. in lakhs)	16.5
11.	Date of last interest payment	N.A. – This is a one-time upfront coupon payout made subsequent to the allotment of the NCDs under this ISIN.
12.	Reason for non-payment/ delay in payment	NA

** This is to inform that the Board of Directors of the Company, at its meeting held today, i.e., 27 August 2026, has allotted 3,300 NCDs aggregating to INR 33 Crore to eligible investor(s) on a private placement basis. A one-time upfront coupon equivalent to 0.5% of the face value of the Debentures has been paid*



Credit Wise Capital Pvt. Ltd.

C 46-48, 4th Floor, Paragon Centre, Pandurang Budhkar Marg, Worli Mumbai-400013

CIN: U65999MH2018PTC306086 GSTIN:27AAHCC4445P1Z5

Contact us: +91 22 6817 1111

cs@creditwisecapital.com www.creditwisecapital.com

by the Company to the Debenture Holder(s) on the Allotment Date. Accordingly, 27 August 2026, being the date of allotment of the said NCDs, is fixed as the 'Record Date'.

C. Details of Redemption Payment: Not Applicable

The above is for your information and appropriate dissemination.

Should you require any information/clarification in this regard, please contact us at the following address:

Attn.: Bhavika Dhansukh Gohil

Address: C 46-48, 4th Floor,
Paragon Centre Pandurang Budhkar Marg,
Worli, Mumbai City,
Mumbai-400013,
Maharashtra, India.

Email: bhavika.gohil@creditwisecapital.com

Contact (Mob): 9930234922

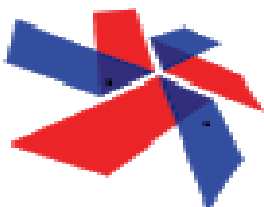
Tel No.: +91 22 6817 1111

Kindly take the above on record.

FOR CREDIT WISE CAPITAL PRIVATE LIMITED



BHAVIKA DHANSUKH GOHIL
COMPANY SECRETARY
MEMBERSHIP NO: A27847



Credit Wise Capital Pvt. Ltd.

C 46-48, 4th Floor, Paragon Centre, Pandurang Budhkar Marg, Worli Mumbai-400013

CIN: U65999MH2018PTC306086 GSTIN: 27AAHCC4445P1Z5

Contact us: +91 22 6817 1111

cs@creditwisecapital.com www.creditwisecapital.com